

March 2024

Representative Transactions

Mergers & Acquisitions

- **Special Committee of Taro Pharmaceutical** (NASDAQ) in its going-private transaction with Sun Pharmaceutical (Indian NSE)
- **Keystone Dental Group** – in its reverse take-over with Check-Cap Ltd. (NASDAQ)
- **Molekule Group** (NASDAQ) – in its stock-for-stock acquisition of Aura Smart Air Ltd. (TASE)
- **Shockwave Medical** (NASDAQ) – in its acquisition of Neovasc Inc. (NASDAQ; TSX)
- **Claroty** - in its acquisition of Medigate Tech
- **Cardiovalve** - in its sale to Venus Medtech (Hangzhou)(HKSE)
- **Thoma Bravo Advantage** (NYSE) - in its de-SPAC merger with IronSource
- **Collective Growth Corporation** (NASDAQ) - in its de-SPAC merger with Innoviz Technologies
- **Nestle Group** (SWX) - in its going-private acquisition of Osem Food Industries (TASE)
- **DSP Group** (NASDAQ) - in its sale to Synaptics Incorporated (NASDAQ)
- **PowerFleet** (formerly I.D. Systems) (NASDAQ) - in its stock-for-stock acquisition of Pointer Telocation (NASDAQ; TASE) and listing on TASE
- **Valtech Cardio** - in its sale to HeartWare International (NASDAQ) (terminated) and Edwards Lifesciences (NYSE) and in the spin-off of its Cardiovalve subsidiary
- **Perion Network** (NASDAQ; TASE) - in its acquisitions of Conduit's ClientConnect division (via reverse merger), Undertone, Smilebox, SweetIM, Grow Mobile, Make Me Reach
- **ECI Telecom** (NASDAQ) - in its sale to Ashmore and Swarth Group
- **Lipman Electronics** (NASDAQ; TASE) - in its stock-for-stock sale to Verifone (NYSE)
- **Scopus Video Networks** (NASDAQ) - in its sale to Harmonic (NASDAQ)
- **Oracle** (NYSE) - in its investment in Mellanox Technologies (NASDAQ)
- **Hamashbir 365** (TASE) - in its acquisition of the Israeli subsidiary of Office Depot (NASDAQ)
- **Kanir Investments** - in its acquisition of control of Ellomay Capital (NASDAQ)

Private Equity Transactions

- **Warburg Pincus** - in its acquisitions of Max (formerly Leumi Card) and Alliance Tire Company (TASE) (and its subsequent sale to KKR), and in its investment in Ness Technologies
- **Vista Equity Partners** - in its acquisition of Gainsight
- **Manikay Partners** - in its acquisition of control of the Tel Aviv Stock Exchange
- **Shefa Capital** - in its investment in Cross River Bank
- **Nili Partners** - in its acquisitions of eScribers and Trans Innovation Group
- **Marlin Equity Partners** - in its acquisition of TopSpin Security
- **BlackRock** (NYSE) - in its investment in an Israeli financial institution

U.S./U.K. Public Offerings, Rule 144A Offerings, PIPEs, Tender Offers, SEC Reporting and/or Corporate Governance Matters re NYSE/NASDAQ-listed Companies

- Ampal American
- Bank Hapoalim
- Cellcom
- Dori Media Group
- ECI Telecom
- ECTel
- Elbit Imaging
- Formula Telecom Solutions
- Gilat Satellite
- HUB Cyber Security
- Israel Chemicals
- Matav Cable
- MIND CTI
- NICE
- Oramed Pharmaceuticals
- Orckit Communications
- Perion
- Retalix
- Rosetta Genomics
- Scitex
- Shufersal
- Tikcro Technologies
- ZIM Shipping

TASE Public Offerings of Dual-listed NYSE/Nasdaq Companies

- Ampal American
- Cellcom
- CION Investment Corporation
- Elbit Imaging
- Medley Capital
- Orckit Communications
- PennantPark Floating Rate Capital
- Perion
- Sapiens
- Top Image Systems
- UMH Properties

- Xfone

Venture Capital Investments

- ABB Technology Ventures
- Advent International
- BCG Digital Ventures
- Carmel Ventures
- Cisco Systems
- Merck Animal Health
- New Rhein Healthcare Investors
- OXO Capital
- PICO Partners
- Quad Partners
- Radius Ventures
- Star Ventures
- Summit Partners
- Unorthodox Ventures
- Warburg Pincus
- Various high-tech and bio-tech companies

Special Committee Representation

- *Taro Pharmaceutical (NYSE)* - going private transaction by Sun Pharmaceutical
- *Teva Pharmaceutical (NYSE)* - internal investigation of M&A transaction process
- *Taro Pharmaceutical (NYSE)* - going private transaction by Sun Pharmaceutical (terminated)
- *Elscint (NASDAQ; TASE)* - going private transaction by Elbit Imaging (NASDAQ; TASE)